

# ENS<sup>®</sup> PROMPT Quick Start Guide

The screenshot shows the ENS PROMPT interface with the following numbered callouts:

- 1**: Search bar for filtering by name or MRN.
- 2**: Filter dropdown menu showing 'Any Participants (3)' and 'Add Filters'.
- 3**: Notification status filters: 'All', 'Not Started', 'In Progress', and 'Completed'.
- 4**: Download icon for the notifications summary.
- 5**: Workflow status controls (radio buttons) for a notification.
- 6**: Full notification details for 'EVELYN PATIENT (103)', including patient information, primary care provider, and most recent event.
- 7**: Status Log entry: '1/31/18 2:48 PM saoldenbera set this notification to In Progress'.
- 8**: Event History table showing a list of events for the patient.
- 9**: Help icon.
- 10**: User profile icon and name 'sgoldenberg'.

Event Date/Time	Event Description	Source Facility	Event Type	Admit Source
12/30/17 5:01 PM	E11-Type II Diabetes Routine	Union Hospital	ER	Admit
12/30/17 5:01 PM	E11-Type II Diabetes Routine	Union Hospital	ER	Admit
9/25/17 5:01 PM	R07.1-Chest pain on breathing Chest Pain, Dizziness	Union Hospital	ER	Discharge
9/23/17 5:01 PM	R07.1-Chest pain on breathing Chest Pain, Dizziness	Union Hospital	ER	Admit

- 1 Conduct a Search
- 2 Apply a Filter
- 3 View a List of Notifications

- 4 Download the Notifications Summary
- 5 Mark Workflow Status
- 6 Access the Full Notification

- 7 Status Log
- 8 View Prior Events
- 9 Get Help

- 10 Activate Account Settings

# ENS<sup>®</sup> PROMPT

## Quick Start Guide

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### If you want to:

#### 1 Conduct a Search

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#### 2 Apply a Filter

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#### 3 View a List of Notifications

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#### 4 Download the Notifications Summary

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#### 5 View Workflow Status

*Proactive Management of Patient Transitions, PROMPT, is developed to provide an easy to use interface for clinicians to access notifications and other capabilities of the Encounter Notification Service (ENS<sup>®</sup>). We can work with you to deploy the website to your organization's domain.*

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### Use this approach:

A user can use the search box to filter results by patient name or MRN (Patient ID). The Patient ID or MRN is pulled from the patient panel submitted by the Participant. If a user prefers to search for the MRN of the source facility (i.e., where the event took place), he/she can use the Add Filters drop-down and apply a filter for Source MRN.

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There are a variety of filters that can be used in PROMPT to improve the view of notifications. First, if a user has access to more than one participant (i.e., if he/she has submitted more than one patient panel), he/she can click the Participant drop-down to see notifications from a single Participant or all (Any Participants). Additionally, a user can filter by specific data elements in the notification using the Add Filters drop-down (e.g., number of ER visits, Diagnosis, Chief Complaint, PCP, Event Type). This feature allows the user to apply specific search criteria to the notifications view. For example, a user could search for frequent ED utilizers with filters for Patient Class = Emergency (E), Event Type = Discharge (A03), and Number of ER visits > 3.

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The notifications preview provides a quick summary of the following items:

- Gender
  - Name
  - MRN/Unique identifier assigned by you (the Participant)
  - The date and time of the encounter/event
  - The notification event type
  - The Patient Complaint followed by the Diagnosis if provided
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One of the buttons in the upper right corner of the notifications preview section is the download button. This allows you to download all notifications or a list of notifications that have been selectively filtered (up to a maximum of 500 notifications). The downloaded notifications are saved as a comma separated file (.csv), which will open in Microsoft Excel. This feature allows the user to download notifications at any time based on his/her selected criteria and share data with outside users or care teams, add additional data to the spreadsheet, and more.

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PROMPT was created to be lightweight and intuitive. Three basic workflow statuses were created (Not Started, In Progress, and Completed) to allow users to track actions taken during care coordination. Each status corresponds to the respective tab in the notifications preview screen and will also be recorded in the Status Log section of the full notification view.

## If you want to:

### 6 Access the Full Notification

## Use this approach:

When a notification is selected from the list, a more detailed information view will display on the right with information from both the ADT message and the patient panel submitted by the participant. This includes key demographic and event information including, but not limited to:

- Name
- Patient ID or MRN
- Phone Number
- Date of Birth
- Address
- Number of IP and ER Visits
- Recorded Event Date and Time
- Patient Class (e.g., ER, IP, OP)
- Event Type (e.g., Admit, Discharge)
- Event Location
- Patient Diagnosis
- Discharge Disposition
- Discharge to Location
- Patient Complaint
- Admit Source

### 7 Status Log

A Status Log section is displayed below the Most Recent Event and/or Additional Information sections of the detailed notification view. This section provides a history of actions taken by users when changing the status of a notification during their workflow. Each entry will record the username, date and time, and which workflow status was set for the notification.

### 8 View Prior Events

At the bottom of the detailed notification view, ENS also displays a list of historical events for the patient. The Event History begins when the participant went live on PROMPT (when the first patient panel/roster was submitted). Each prior event is populated by information from the ADT that was received.

### 9 Get Help

Clicking the question mark in the upper right hand corner will allow you to directly email the ticketing system to keep track of any questions, issues or suggestions.

### 10 Activate Account Settings

Your name is displayed in the upper right hand corner. Upon clicking it, two options will be listed: change password and logout.

#### Change Your Password

Clicking change password will go to the screen where a user can change the password by entering the old password and requested new password.

#### Logout

The logout function allows the user to remove the authentication of the user. Closing the window for PROMPT will automatically log the user off as well.